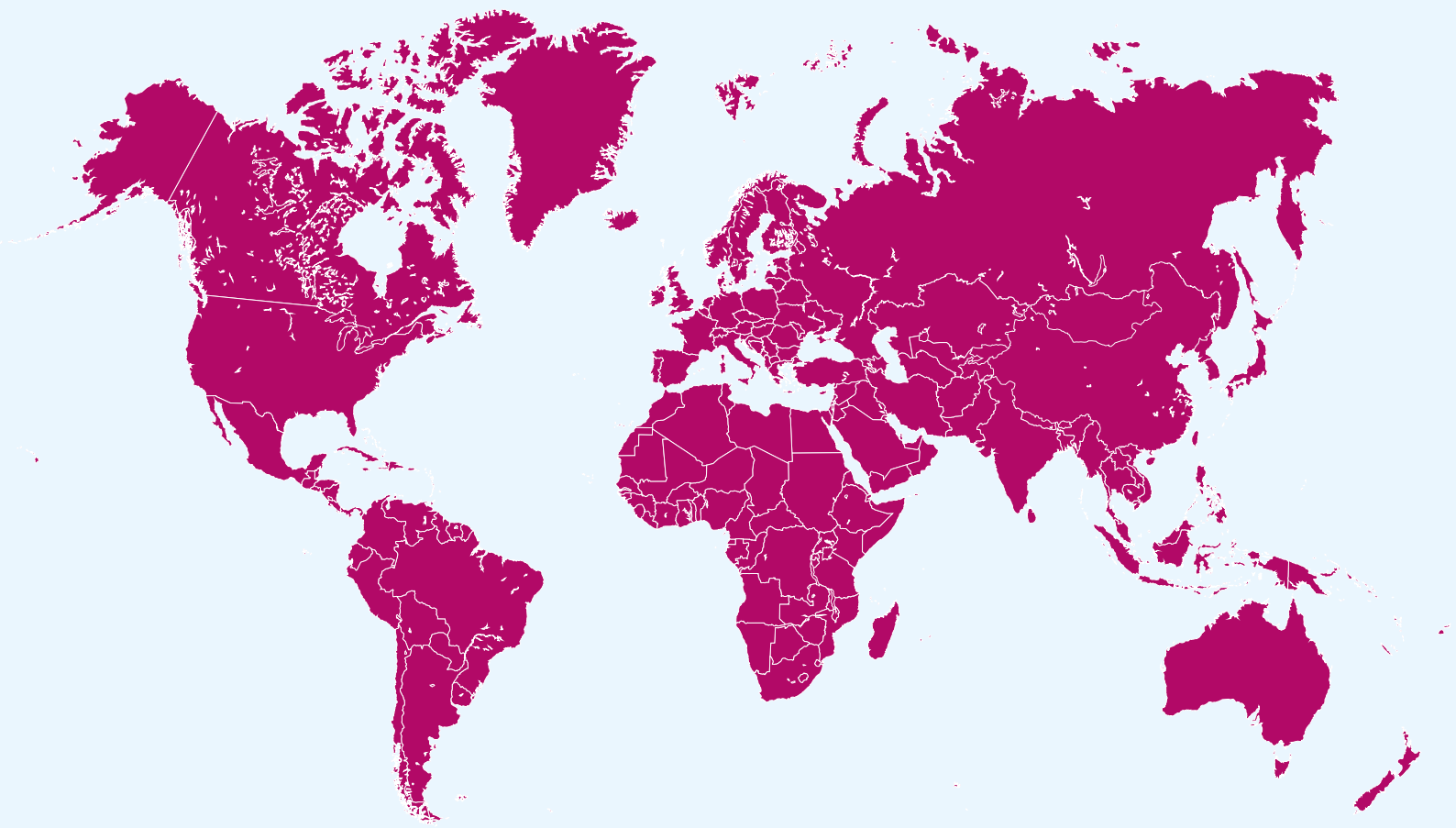


THE GLOBAL MOBILE CRANE FLEETS

SEPTEMBER 2021



WHAT DOES IT OFFER?

- Detailed, multi-year analysis of the world's largest crane-owning companies, based on the IC50 league table
- Assessment of fleets by crane type and lifting capability along with footprint & staffing levels of crane owners
- Explores the links between crane sales, manufacturer revenues and fleet growth

APPLICATIONS

- Plan your strategy based on detailed analysis of fleets, crane sales and broad economic indicators
- Crane manufacturers – understand your biggest customers and how they build their fleets
- Crane rental companies – benchmark your operation against regional and global competitors
- Identify acquisition targets

THE GLOBAL MOBILE CRANE FLEETS

The joint study by Off-Highway Research and *International Cranes and Specialized Transport* magazine for the first time analyses the world's 100 largest crane-owning companies over a ten-year period. It examines changes in fleet – in terms of number of cranes and total load moment, company headcount and depot numbers on a global and regional basis to highlight key industry trends.

This exclusive and detailed analysis is paired with data on global crane sales and manufacturer performance to provide for the first time a complete picture of how the largest crane fleets in the world have changed over the last ten years, and how this relates to fundamental driving forces.

KEY CONTENTS INCLUDE:

GLOBAL AND REGIONAL TRENDS

- The market for mobile cranes
- Rankings of the world's largest crane owners, by total load moment, number of cranes and number of wheeled & crawler cranes
- Changes over time for fleet size & composition, lifting capability, head count and footprint

CRANE RENTAL INDUSTRY BENCHMARKS

- Fleet size, headcount and depot number growth trends

PROFILES OF LEADING CRANE RENTAL COMPANIES

- Fleet size, lifting capability, headcount and depot number development
- Company history
- Ownership structure
- Growth strategy and major acquisitions

PRICE

€2,650

USD\$3,060

REGIONAL ANALYSIS

Europe

North America

Asia-Pacific

COMPANY PROFILES

Ainscough Crane Hire

Al Faris

All Erection

Barnhart Crane & Rigging

Bigge Crane & Rigging

BMS

Buckner Heavy Lift Cranes

Deep South Crane & Rigging

Denzai Holdings Corporation

Lampson International

Mammoet

Maxim Crane Works

Mediaco Levage

Sanghvi Movers

Sarens

Sarilar

Tat Hong

Tiong Woon

Weldex

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