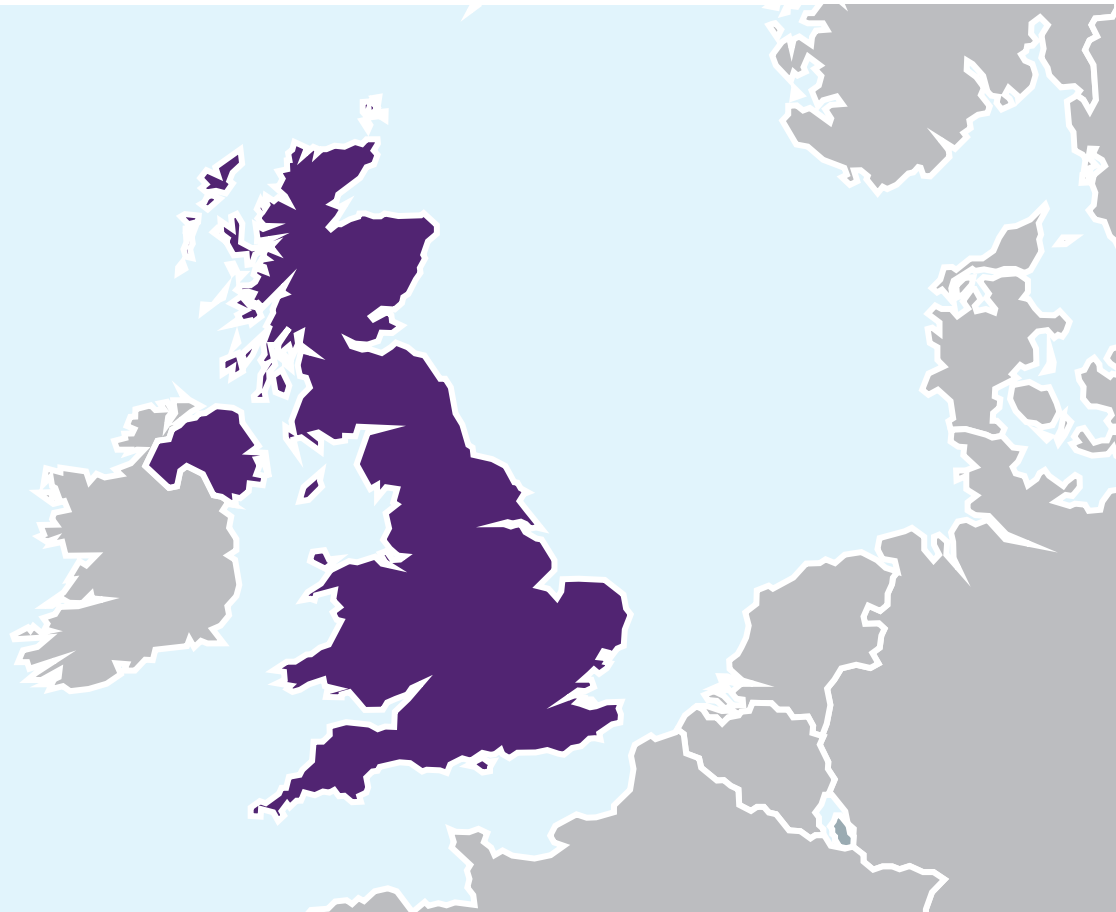


# THE IMPACT OF BREXIT

on the UK construction equipment industry

JULY 2020



## WHAT DOES IT OFFER?

- Detailed analysis of the UK equipment industry
- Analysis of the UK's international trade in construction equipment
- Discussion of the industry-specific changes resulting from Brexit
- Modelling of different Brexit outcomes

## APPLICATIONS

- Understands the potential bureaucratic and financial impacts of Brexit
- Plan for different scenarios
- Prepare for the future

# THE IMPACT OF BREXIT

## on the UK construction equipment industry

The UK's departure from the EU will impact on many aspects of the construction equipment industry, potentially including tariffs, new import/export arrangements, increased bureaucracy, regulatory divergence and price volatility. This report, which is a significant update on our October 2016 study, will examine the potential impact of these issues on the import and export of equipment and the market in the UK. It is written in co-operation with Harman Customs, at UK-based customs consultancy. Contents will include:

### UK MARKET DISCUSSION AND FORECAST

- Market size and structure
- Historic sales and market shares by equipment type
- Analysis of foreign trade, covering:
  - Equipment imports to the UK by country of manufacture
  - Exports by UK-based OEMs
  - Impact of currency fluctuations
  - The impact of Brexit to date
- Potential challenges following the transition period
- Five year market forecast by equipment type

### POTENTIAL CHANGES FOLLOWING BREXIT

The UK's trade relationship with EU member states and other countries of the world was previously defined by laws, regulations and treaties applying to the entire EU bloc. As a result of leaving the EU, the UK's relationships with every country of the world will be reset. While the nature of those changes and the new trading relationships are yet to be established, there are a number of key issues and impacts which the report will address by modeling different scenarios with respect to:

- Changes in tariffs
- Changes in customs arrangements

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### PRICE

€2,600

USD\$3,000

### EQUIPMENT COVERAGE

Articulated dump trucks  
Asphalt finishers  
Backhoe loaders  
Crawler dozers  
Crawler excavators  
Crawler loaders  
Mini excavators  
Motor graders  
Rigid dump trucks  
RTLs – masted  
RTLs – telescopic  
Skid-steer loaders  
Wheeled excavators  
Wheeled loaders

### BACKGROUND INFORMATION

- The UK's history in the context of the EU
- History of the EU and overview of its main institutions.
- UK economic drivers and the construction market

For more information and to request table of contents, go to:

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