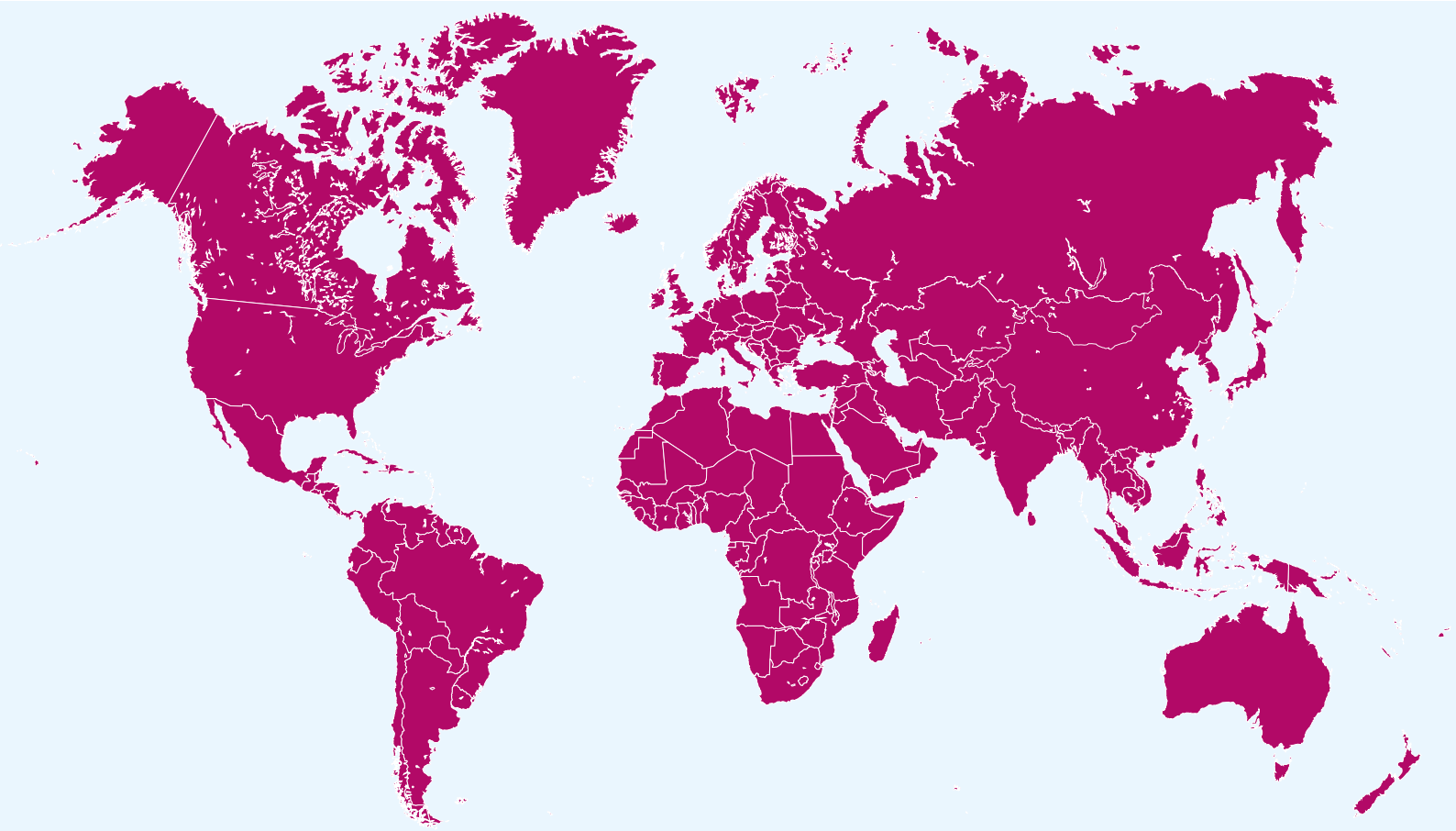


THE GLOBAL MOBILE CRANE INDUSTRY

SEPTEMBER 2025



WHAT DOES IT OFFER?

- Detailed, multi-year analysis of the global market for mobile cranes
- Analysis of key regions, including China, Europe, India, Japan, North America & South America
- Coverage of all terrain, carwler, rough terrain and truck-mounted cranes
- Analysis of market shares and trends for individual OEMs
- Five-year forecasts by region & type

APPLICATIONS

- Plan your strategy based on detailed analysis of market size and growth trends
- Understand the dynamics driving individual regions and slaes of different crane types
- Analyse changes in the competitive landscape
- Component suppliers – target leading OEMs

THE GLOBAL MOBILE CRANE INDUSTRY

More than 28,000 mobile cranes were sold around the world last year. It has become an increasingly competitive industry, with large Chinese OEMs challenging traditional suppliers in markets around the world.

This report looks at how the market for mobile cranes has developed over the last five years at a global and regional level, and how the competitive landscape has changed. It provides deep analysis of each regional market by crane type, along with detailed five-year forecast. The report has been written by Off-Highway Research's network of global experts, providing accurate data and incisive market insights.

GLOBAL AND REGIONAL TRENDS

- Crane market size and structure
- End-users and population of machines
- Market shares
- Production
- Distribution networks
- Five-year forecasts
- Machines available

MANUFACTURER PROFILES

Profiles on the largest crane manufacturers in the world, comprising:

- Contact information
- History
- Details of manufacturing facilities
- Production levels by crane type
- Global and regional sales

PRICE

USD\$5,125

REGIONAL ANALYSIS

China
Europe
India
Japan
North America
South America
Rest of the world

CRANE TYPES

All terrain
Lattice boom crawler
Rough terrain
Truck mounted

OEMS

ACE
Escorts Kubota
HSC/Link-Belt
Kato Works
Kobelco
Liebherr
LiuGong
Manitowoc/Grove
Sany
Sennebogen
Tadano
Terex
XCMG
Zoomlion

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