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Off-Highway Research

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**SPECIAL REPORT**  
**The Global Wheeled  
Loader Industry**

September 2018



**A Multi-Client Study**



# THE GLOBAL WHEELED LOADER INDUSTRY

Off-Highway Research's in-depth study will look for the first time at a global level at this 135,000-unit, US\$13 billion per year industry. Coverage will include:

## HISTORY & STRUCTURE OF THE GLOBAL WHEELED LOADER INDUSTRY

## ECONOMIC & CONSTRUCTION ACTIVITY

- Drivers for the global wheeled loader industry

## COVERAGE

- Wheeled loaders from 30 HP engine power upwards

## SUMMARY

- Global wheeled loader sales & production
- Manufacturer market shares

## MARKET SIZE, TRENDS & ANALYSIS

- Global market in unit and US Dollar terms
- Sales and production figures, 2013-2017

## ANALYSIS OF KEY MARKETS

- China
- India
- Japan
- North America
- Western Europe
  - Austria
  - Belgium
  - Denmark
  - Finland
  - France
  - Rest of the World
- Germany
- Ireland
- Italy
- Netherlands
- Norway
- Portugal
- Spain
- Sweden
- Switzerland
- UK

## MARKET SIZE, TRENDS & ANALYSIS

- Corporate structure
- Production & sales of wheeled loaders
- Manufacturing footprint
- Component sourcing
- Distribution networks

## FORECASTS TO 2022

## MACHINES AVAILABLE



## SINGLE SITE LICENCE PRICE

- €4,550
- US \$5,200

## CONTACT

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