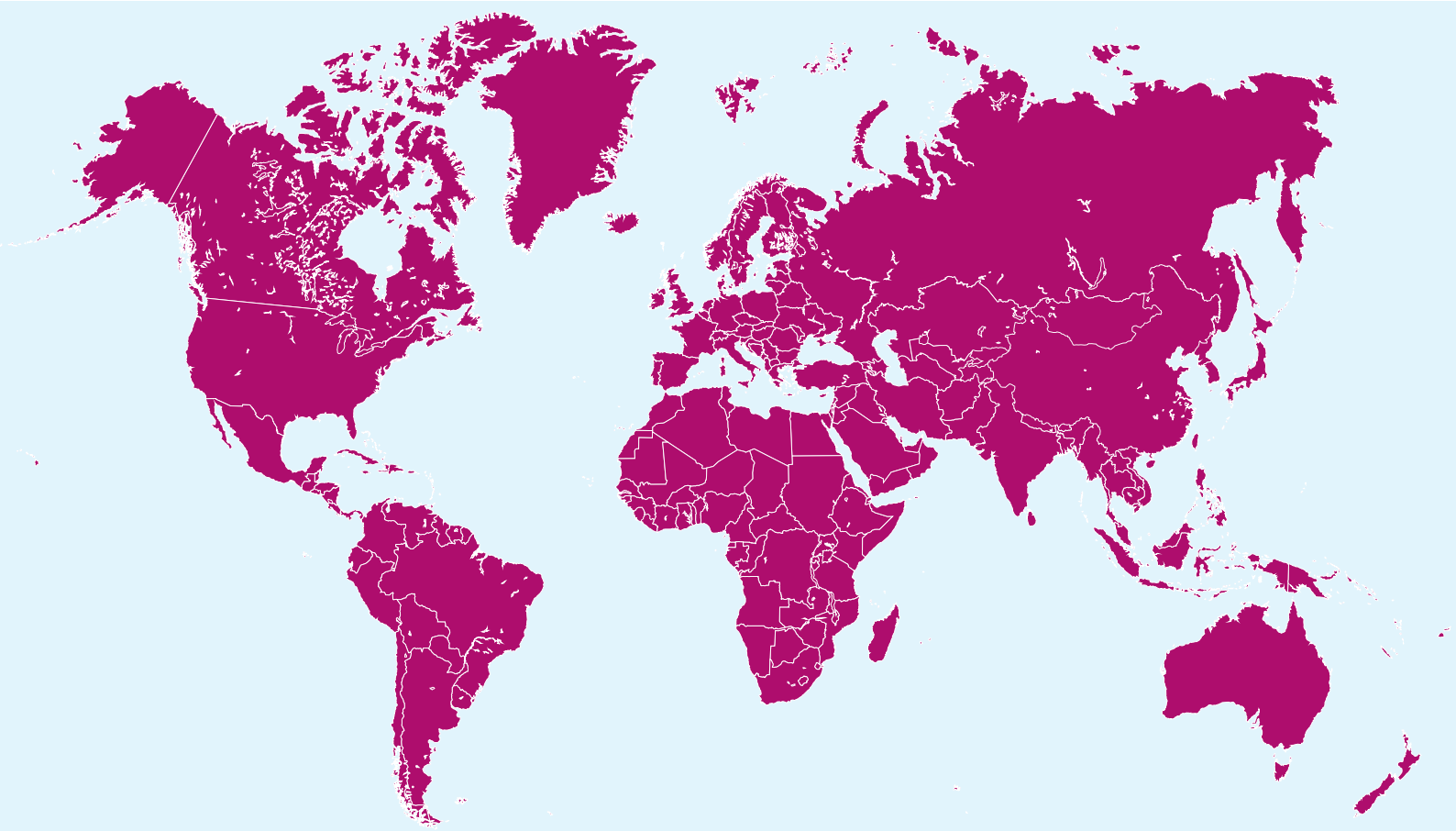


THE GLOBAL EXCAVATOR INDUSTRY

SEPTEMBER 2026



WHAT DOES IT OFFER?

- Detailed, multi-year analysis of the global market for excavators
- Analysis of key regions, including China, Europe, India, Japan, North America & South America
- Coverage of crawler, mini & wheeled types, with both diesel and electric power sources
- Analysis of market shares and trends for individual OEMs
- Five-year forecasts by region & type

APPLICATIONS

- Plan your strategy based on detailed analysis of market size and growth trends
- Understand the dynamics driving individual regions and sales of different excavator types
- Analyse changes in the competitive landscape
- Component suppliers – target leading OEMs

THE GLOBAL EXCAVATOR INDUSTRY

More than 570,000 excavators were sold around the world last year with a value of almost US\$65 billion. There are more than 65 suppliers in this increasingly competitive global industry, with large Chinese OEMs challenging traditional suppliers in markets around the world.

This report looks at how the market for excavators has developed over the last five years at a global and regional level, and how the competitive landscape has changed. It provides deep analysis of each regional market by excavator type, along with detailed five-year forecast. The report has been written by Off-Highway Research's network of global experts, providing accurate data and incisive market insights.

GLOBAL AND REGIONAL TRENDS

- Excavator market size and structure
- End-users and population of machines
- Market shares
- Production
- Distribution networks
- Five-year forecasts

MANUFACTURER PROFILES

Profiles on the largest excavator manufacturers in the world, comprising:

- Contact information
- History
- Details of manufacturing facilities
- Production levels by excavator type
- Global and regional sales

PRICE

USD\$5,275

REGIONAL ANALYSIS

China
Europe
India
Japan
North America
South America
Rest of the world

EXCAVATOR TYPES

Crawler
Mini
Wheeled
(Diesel & electric in all cases)

OEMS INCLUDE:

Caterpillar
Doosan Bobcat
Hitachi
Hyundai/Develon
JCB
John Deere
Kobelco
Komatsu
Kubota
LiuGong
Sany
SDLG
Volvo
XCMG
Yanmar
Zoomlion

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